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20 November 2007

Company Announcements Office
Australian Stock Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

**ANNUAL GENERAL MEETING
TORO ENERGY LIMITED**

As required by section 251AA(2) of the Corporations Act the following statistics are provided in respect of each motion on the agenda. In respect to each motion the total number of votes exercisable by all validly appointed proxies is:

To adopt the Remuneration Report

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	78,445,074
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	596,685
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	2,684,265

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 196,530.

The motion was carried on a show of hands as an ordinary resolution.

To re-elect Mr Owen Hegarty as a Director of the Company (Resolution withdrawn)

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	43,114,424
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	73,435
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	2,640,265

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 36,102,430.

To approve the increase in aggregate non-executive Director's fees

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	41,179,360
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	1,731,279
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	734,776
<input type="checkbox"/> Votes where the proxy may exercise a conditional discretion on how to vote	56,000

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 36,329,630.

The motion was carried on a show of hands as an ordinary resolution.

To approve previous issue of shares

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	78,373,122
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	469,273
<input type="checkbox"/>	Votes where the proxy may exercise discretion how to vote	2,720,169

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 367,990.

The motion was carried on a show of hands as an ordinary resolution.

ADDITIONAL RESOLUTIONS ADDRESSED AT THE ANNUAL GENERAL MEETING

In accordance with the Corporations Act 2001 and the Company's Constitution the additional resolutions for consideration relate to the election of directors who were appointed after the Notice of Meeting to shareholders had been dispatched but prior to the Annual General Meeting.

To elect Mr Peter Lester as a Director of the Company

The motion was carried on a show of hands as an ordinary resolution.

To elect Mr Jeff Sells as a Director of the Company

The motion was carried on a show of hands as an ordinary resolution.

To elect Ms Erica Smyth as a Director of the Company

The motion was carried on a show of hands as an ordinary resolution.

To elect Dr Tim Sugden as a Director of the Company

The motion was carried on a show of hands as an ordinary resolution.

Yours faithfully,



**DONALD STEPHENS
COMPANY SECRETARY**