

**ASX**

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

3 August 2007

TORO ENERGY LIMITED**TRADING HALT**

The securities of Toro Energy Limited (the "Company") will be placed in pre-open at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in pre-open until the earlier of the commencement of normal trading on Tuesday, 7 August 2007 or when the announcement is released to the market.

Security Code: TOE



Justin Nelson

Manager, Issuers (Adelaide)

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3 August, 2007

Mr Justin Nelson
State Manager, SA
ASX Limited
Level 1, 89 King William Street
ADELAIDE SA 5000

Dear Justin,

REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1 the Company (TOE) hereby requests that ASX grant a Trading Halt on the Company's shares from the time of receipt of this advice, for a period of up to the second trading day following the day on which it was requested.

The request is in view of an impending announcement of a significant acquisition transaction which the Company is currently negotiating.

The Trading Halt should cease once the announcement is released to the market.

The Company is not aware of any reasons why the Trading Halt should not be granted.

Please acknowledge receipt and confirm that this request will be approved.

Yours sincerely,

Donald Stephens
Company Secretary

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