



Principal Office  
3 Boskenna Avenue  
Norwood SA 5067  
Australia  
t +61 8 8132 5600  
f +61 8 8362 6655

Perth Office  
Level 2, 16 Ord Street  
West Perth WA 6005  
Australia  
t +61 8 9321 1411  
f +61 8 9226 2958

13 November 2008

Companies Announcement Office  
Australian Securities Exchange Limited  
Level 25, 91 King William Street  
Adelaide, SA 5000

Dear Sir/Madam,

### **DESPATCH OF SHAREHOLDING STATEMENTS**

With reference to the recent announcement regarding the Rights Issue Shortfall notice lodged on the 12<sup>th</sup> November 2008, the Company wishes to advise that an inadvertent error was conveyed in regards to the despatch date of shareholding statements for new shares.

Allotment of the Rights Issue Shares will take place on 17 November 2008 as reported. It was also reported that the despatch of shareholding statements would occur on the same day, however the despatch will not occur until the 20<sup>th</sup> November 2008.

The Company can also confirm that there will be no change in the expected commencement date of normal trading in new shares on 18 November 2008.

For and behalf of  
**TORO ENERGY LIMITED**

A handwritten signature in black ink that reads "Donald Stephens".

**Donald Stephens**  
**COMPANY SECRETARY**