



TORO ENERGY LIMITED

ASX Release

OZ Minerals Ltd Executes Deed of Undertaking

Toro Energy Ltd ("Toro") would like to advise that major shareholder OZ Minerals Ltd ("OZL"), currently the holder of 51.71% of the fully paid ordinary shares of Toro, has entered into a new Deed of Undertaking in respect of its interest in Toro.

OZL has extended its undertaking to Toro not to exercise any voting power in excess of 46% up to 30 June 2009, consistent with its intentions and shareholding prior to the 2008 Toro Rights Issue.

Yours faithfully

Greg Hall
Managing Director

11 February 2008

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