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10 September 2009

Mr J Nelson
Manager, Issuers (Adelaide)
ASX Limited
Level 1
89 King William Street
ADELAIDE SA 5000

Dear Justin,

TRADING HALT REQUEST

Toro Energy Ltd formally requests that you grant a trading halt on the entity's securities and in accordance with ASX Listing Rule 17.1 the following information is provided.

The Company intends to make an announcement pending capital raising initiatives through a share placement.

The Company further requests that the trading halt be granted for the maximum allowable period permissible under ASX's market rules.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

A handwritten signature in cursive script that reads "Donald Stephens".

Donald Stephens
Company Secretary
Toro Energy Ltd