



Principal Office
3 Boskenna Avenue
Norwood SA 5067
Australia
t +61 8 8132 5600
f +61 8 8362 6655

Perth Office
Level 2, 16 Ord Street
West Perth WA 6005
Australia
t +61 8 9321 1411
f +61 8 9226 2958

26 October 2009

Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

**GENERAL MEETING
TORO ENERGY LIMITED**

As required by section 251AA(2) of the Corporations Act the following statistics are provided in respect of each motion on the agenda. In respect to each motion the total number of votes exercisable by all validly appointed proxies is:

Subsequent approval of the issue of 83,363,669 Shares

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	302,006,507
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	5,590,531
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	3,777,931

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 514,316 and the number of votes excluded from voting was 34,271,682.
The motion was carried on a show of hands as an ordinary resolution.

To approve the issue of 49,969,664 Shares

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	301,776,852
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	5,753,209
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	3,847,412

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 511,812 and the number of votes excluded from voting was 34,271,682.
The motion was carried on a show of hands as an ordinary resolution.

To approve the issue of 132,867,133 Shares

<input type="checkbox"/> Votes where the proxy directed to vote "for" the motion	40,917,947
<input type="checkbox"/> Votes where the proxy was directed to vote "against" the motion	5,911,690
<input type="checkbox"/> Votes where the proxy may exercise a discretion how to vote	3,786,013

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 267,358 and the number of votes excluded from voting was 277,392,245.
The motion was carried on a show of hands as an ordinary resolution.

Yours faithfully,

**DONALD STEPHENS
COMPANY SECRETARY**