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ASX Code: TOE

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Share Purchase Plan Offer Period Extended

- **Current offer to eligible shareholders to subscribe for up to \$5,000 worth of new Toro ordinary shares at 15 cents each, extended by 4 days until Tuesday November 17;**
- **Allows shareholders when deciding whether to participate in the Share Purchase Plan, the opportunity to consider Toro's announcement today of its acquisition of the Firestrike Project near its 100% owned Wiluna Uranium Project in Western Australia.**

Toro Energy Limited ("Toro" or "the Company") today announced the acquisition of two exploration licenses covering the Firestrike Project, a uranium discovery within 20 kilometres of Toro's 100% owned Wiluna Uranium Project in Western Australia. (See today's ASX release "Toro Acquires Second Uranium Project at Wiluna WA").

In light of this expansion, Toro has extended by four days (two business days) to **5pm, Adelaide time, 17 November 2009**, the offer period for its Share Purchase Plan ("SPP"). The extension will enable shareholders to consider the announcement of the Firestrike acquisition when deciding whether to invest in the SPP.

The revised offer timetable is as follows:

Event	Date	Notes
SPP closing date	5.00pm (Adelaide time), 17 November 2009	SPP closes
Allotment date	24 November 2009	Shares to be issued under SPP are allotted
Dispatch date	25 November 2009	Shares issued under SPP able to be traded on ASX

The SPP is open to Toro shareholders who were registered holders of fully paid ordinary shares in Toro on the record date of 26 October 2009 with a registered address in Australia or New Zealand, and allows for the subscription of up to \$5,000 worth of new Toro ordinary shares at 15 cents per share.

Notwithstanding this four day extension, Toro's Directors reserve the right to scale back the offer, as per the terms and conditions distributed to shareholders on 29 October 2009.

Greg Hall
Managing Director

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