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17 August 2011

Mr J Nelson  
Manager, Issuers (Adelaide)  
ASX Limited  
Level 1  
89 King William Street  
ADELAIDE SA 5000

Dear Justin,

### **TRADING HALT REQUEST**

Toro Energy Ltd formally requests that you grant a trading halt on the entity's securities and in accordance with ASX Listing Rule 17.1 the following information is provided.

The Company requires additional time to consolidate encouraging exploration results, from the Lake MacKay 'Theseus' project, pending an announcement.

The Company further requests that the trading halt be granted for the sooner of the maximum allowable period permissible under ASX's market rules or the Theseus announcement.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

A handwritten signature in black ink that reads "Donald Stephens".

**Donald Stephens**  
Company Secretary  
Toro Energy Ltd