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Australian Securities Exchange  
Company Announcements Office  
Level 40 Central Park, 152 – 158 St Georges Terrace  
PERTH WA 6000

Dear Sir/Madam

## GENERAL MEETING

### TORO ENERGY LIMITED

As required by Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act the following statistics are provided in respect of each motion on the agenda. In respect to each motion the total number of votes exercisable by all validly appointed proxies is:

#### ***Ratification of the issue of 12,500,000 shares to RealFin Capital Partners***

<input type="checkbox"/> Votes where the proxy directed to vote “for” the motion	<b>451,035,704</b>
<input type="checkbox"/> Votes where the proxy was directed to vote “against” the motion	<b>4,958,138</b>
<input type="checkbox"/> Votes where Board nominated as proxy and may exercise a discretion on how to vote	<b>8,004,099</b>
<input type="checkbox"/> Votes where a person other than a Board member nominated as proxy and may exercise a discretion on how to vote	<b>335,750</b>

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 1,244,194.

The motion was carried on a show of hands as an ordinary resolution.

#### ***Approve the issue of up to 365,240,220 shares to The Sentient Group under the Subscription and Securities Sale Agreement***

<input type="checkbox"/> Votes where the proxy directed to vote “for” the motion	<b>453,685,678</b>
<input type="checkbox"/> Votes where the proxy was directed to vote “against” the motion	<b>5,074,721</b>
<input type="checkbox"/> Votes where Board nominated as proxy and may exercise a discretion on how to vote	<b>7,722,099</b>
<input type="checkbox"/> Votes where a person other than a Board member nominated as proxy and may exercise a discretion on how to vote	<b>335,750</b>

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 1,400,826.

The motion was carried on a show of hands as an ordinary resolution.



***Appointment of Michel Marier as a director***

<input type="checkbox"/> Votes where the proxy directed to vote <b>"for"</b> the motion	<b>454,870,447</b>
<input type="checkbox"/> Votes where the proxy was directed to vote <b>"against"</b> the motion	<b>2,994,909</b>
<input type="checkbox"/> Votes where Board nominated as proxy and may exercise a discretion on how to vote	<b>8,238,200</b>
<input type="checkbox"/> Votes where a person other than a Board member nominated as proxy and may exercise a discretion on how to vote	<b>335,750</b>

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 1,779,768.

The motion was carried on a show of hands as an ordinary resolution.

Yours faithfully,

A handwritten signature in black ink, appearing to be "TODD ALDER", written over a horizontal line.

**TODD ALDER**

**COMPANY SECRETARY**