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Australian Securities Exchange
Company Announcements Office
Level 40 Central Park, 152 – 158 St Georges Terrace
PERTH WA 6000

Dear Sir/Madam

ANNUAL GENERAL MEETING

TORO ENERGY LIMITED

As required by section 251AA(2) of the Corporations Act the following statistics are provided in respect of each motion on the agenda. In respect to each motion the total number of votes exercisable by all validly appointed proxies is:

Adoption of the Remuneration Report

<input type="checkbox"/> Votes where the proxy directed to vote “ for ” the motion	1,230,932,241
<input type="checkbox"/> Votes where the proxy was directed to vote “ against ” the motion	4,420,946
<input type="checkbox"/> Votes where Board nominated as proxy and may exercise a discretion on how to vote	9,973,496
<input type="checkbox"/> Votes where a person other than a Board member nominated as proxy and may exercise a discretion on how to vote	712,541

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 2,682,001.

The motion was carried on a show of hands as an ordinary resolution.

Re-election of Mr Richard Patricio as a Director of the Company

<input type="checkbox"/> Votes where the proxy directed to vote “ for ” the motion	1,225,681,487
<input type="checkbox"/> Votes where the proxy was directed to vote “ against ” the motion	12,229,239
<input type="checkbox"/> Votes where Board nominated as proxy and may exercise a discretion on how to vote	10,004,746
<input type="checkbox"/> Votes where a person other than a Board member nominated as proxy and may exercise a discretion on how to vote	712,541

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 1,261,095.

The motion was carried on a show of hands as an ordinary resolution.



Re-election of Mr Richard Homsany as a Director of the Company

<input type="checkbox"/> Votes where the proxy directed to vote “for” the motion	1,236,457,259
<input type="checkbox"/> Votes where the proxy was directed to vote “against” the motion	1,861,311
<input type="checkbox"/> Votes where Board nominated as proxy and may exercise a discretion on how to vote	10,035,235
<input type="checkbox"/> Votes where a person other than a Board member nominated as proxy and may exercise a discretion on how to vote	712,541

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 822,762.

The motion was carried on a show of hands as an ordinary resolution.

Re-election of Mr Michel Marier as a Director of the Company

<input type="checkbox"/> Votes where the proxy directed to vote “for” the motion	1,235,108,116
<input type="checkbox"/> Votes where the proxy was directed to vote “against” the motion	2,630,721
<input type="checkbox"/> Votes where Board nominated as proxy and may exercise a discretion on how to vote	10,095,302
<input type="checkbox"/> Votes where a person other than a Board member nominated as proxy and may exercise a discretion on how to vote	712,541

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 1,342,428.

The motion was carried on a show of hands as an ordinary resolution.

Election of Mr John Cahill as a Director of the Company

<input type="checkbox"/> Votes where the proxy directed to vote “for” the motion	1,235,690,941
<input type="checkbox"/> Votes where the proxy was directed to vote “against” the motion	2,531,918
<input type="checkbox"/> Votes where Board nominated as proxy and may exercise a discretion on how to vote	9,979,746
<input type="checkbox"/> Votes where a person other than a Board member nominated as proxy and may exercise a discretion on how to vote	712,541

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 973,962.

The motion was carried on a show of hands as an ordinary resolution.

Election of Mr Tim Netscher as a Director of the Company

<input type="checkbox"/> Votes where the proxy directed to vote “for” the motion	611,338,540
<input type="checkbox"/> Votes where the proxy was directed to vote “against” the motion	1,631,940
<input type="checkbox"/> Votes where Board nominated as proxy and may exercise a discretion on how to vote	0
<input type="checkbox"/> Votes where a person other than a Board member nominated as proxy and may exercise a discretion on how to vote	0

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was zero.

The motion was carried on a show of hands as an ordinary resolution.

Ratification of prior issue of shares to The Sentient Group

<input type="checkbox"/> Votes where the proxy directed to vote “for” the motion	866,382,425
<input type="checkbox"/> Votes where the proxy was directed to vote “against” the motion	5,394,826
<input type="checkbox"/> Votes where Board nominated as proxy and may exercise a discretion on how to vote	10,438,320
<input type="checkbox"/> Votes where a person other than a Board member nominated as proxy and may exercise a discretion on how to vote	712,541

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 2,658,276.

The motion was carried on a show of hands as an ordinary resolution.

Approval of issue of shares to Dr Vanessa Guthrie

<input type="checkbox"/> Votes where the proxy directed to vote “for” the motion	1,227,554,717
<input type="checkbox"/> Votes where the proxy was directed to vote “against” the motion	9,747,502
<input type="checkbox"/> Votes where Board nominated as proxy and may exercise a discretion on how to vote	10,089,903
<input type="checkbox"/> Votes where a person other than a Board member nominated as proxy and may exercise a discretion on how to vote	712,541

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 1,784,445.

The motion was carried on a show of hands as an ordinary resolution.

Approval of issue of shares to Ms Fiona Harris

<input type="checkbox"/> Votes where the proxy directed to vote “for” the motion	1,225,556,381
<input type="checkbox"/> Votes where the proxy was directed to vote “against” the motion	9,368,929
<input type="checkbox"/> Votes where Board nominated as proxy and may exercise a discretion on how to vote	11,092,579
<input type="checkbox"/> Votes where a person other than a Board member nominated as proxy and may exercise a discretion on how to vote	712,541

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 3,158,678.

The motion was carried on a show of hands as an ordinary resolution.

Additional capacity to issue securities

<input type="checkbox"/> Votes where the proxy directed to vote “for” the motion	1,216,833,006
<input type="checkbox"/> Votes where the proxy was directed to vote “against” the motion	19,487,141
<input type="checkbox"/> Votes where Board nominated as proxy and may exercise a discretion on how to vote	11,205,412
<input type="checkbox"/> Votes where a person other than a Board member nominated as proxy and may exercise a discretion on how to vote	712,541

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 1,651,008.

The motion was carried on a show of hands as a special resolution.

Re-approval of Employee Share Option Plan

<input type="checkbox"/> Votes where the proxy directed to vote “for” the motion	1,227,218,489
<input type="checkbox"/> Votes where the proxy was directed to vote “against” the motion	9,027,776
<input type="checkbox"/> Votes where Board nominated as proxy and may exercise a discretion on how to vote	11,097,496
<input type="checkbox"/> Votes where a person other than a Board member nominated as proxy and may exercise a discretion on how to vote	712,541

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 1,832,806.

The motion was carried on a show of hands as an ordinary resolution.

Approval of Non-Executive Director Share Plan

<input type="checkbox"/> Votes where the proxy directed to vote “for” the motion	1,225,327,303
<input type="checkbox"/> Votes where the proxy was directed to vote “against” the motion	10,833,754
<input type="checkbox"/> Votes where Board nominated as proxy and may exercise a discretion on how to vote	10,964,579
<input type="checkbox"/> Votes where a person other than a Board member nominated as proxy and may exercise a discretion on how to vote	712,541

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 2,050,931.

The motion was carried on a show of hands as an ordinary resolution.

Yours faithfully,



TODD ALDER

COMPANY SECRETARY