



ASX RELEASE

Monday, 18 January 2016

Wiluna Uranium Project Public Information Sessions

Toro Energy Limited ("Toro") will host three public information sessions in the Northern Goldfields on 18, 19 and 20 January 2016 for the 100% owned Wiluna Uranium Project.

The events will provide the forum to inform the public about Toro's proposal to extend its Wiluna Uranium Project and how submissions can be made to the Environmental Protection Authority (EPA) in relation to the proposal.

The Public Information Sessions will be held at the following venues and times:

Monday, 18 January 2016 – 2:00pm to 6:00pm - KALGOORLIE
WMC Conference Centre, Macdonald Street, Kalgoorlie

Tuesday 19 January 2016 – 2:00pm to 6:00pm - LEONORA
Leonora Recreation and Aquatic Centre, Goldfields Highway, Leonora

Wednesday 20 January 2016 – 2:00pm to 6:00pm - WILUNA
Wiluna Recreation Centre, Scotia Street, Wiluna

Representatives of Toro will be in attendance to provide information about the Wiluna Uranium Project and the government assessment process.

In mid-November 2015 Toro released the Public Environmental Review (PER) for extending its wholly-owned and advanced Wiluna Uranium Project. The public can make submissions on the PER until 8 February 2016.

Toro has already secured the major environmental approvals from the Western Australian and Federal governments to establish a processing facility for the Wiluna Project, and to commence mining of two deposits, Centipede and Lake Way.

The current PER describes Toro's plans and the likely environmental impacts of integrating two additional deposits, Millipede and Lake Maitland, into an extended project.

The information sessions provide the opportunity for the public to further engage in the assessment process and for Toro to outline how development of the Millipede and Lake Maitland deposits can be undertaken while protecting the environment and providing community benefits.

FURTHER INFORMATION:

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Toro Energy's vision is to be Australia's next uranium producer. Toro will maximise shareholder returns through responsible mine development and asset growth.

Toro's flagship asset is the 100% owned Wiluna Uranium Project, consisting of six calcrete hosted uranium deposits. The project is located 30 kilometres southwest of Wiluna in Central Western Australia. The Centipede and Lake Way deposits have received government approval for mining, providing the Wiluna Project with the opportunity to become Western Australia's first uranium mine.

Toro also owns a highly prospective suite of exploration properties through Toro's own discovery at the Theseus Project on the Western Australian/Northern Territory border. The company is also pursuing growth opportunities through accretive uranium project acquisitions.

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