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4 January 2016

Australian Securities Exchange  
Company Announcements Office  
Level 40 Central Park, 152 – 158 St Georges Terrace  
PERTH WA 6000

Dear Sir/Madam

**TORO ENERGY LTD – LAPSE OF OPTIONS**

We inform you that the following unlisted options have lapsed:

<u>Security Type</u>	<u>ASX Code</u>	<u>No.</u>	<u>Granted</u>	<u>Exercise Price</u>	<u>Expiry Date</u>
Unlisted Options	TOEAE	3,680,000	4 January 2011	\$0.220	3 January 2016

Could you please amend your records accordingly.

Yours Faithfully,

A handwritten signature in black ink, consisting of a series of loops and a trailing line, positioned above the printed name of the Company Secretary.

**TODD ALDER  
COMPANY SECRETARY**

