F: +61 8 9226 2958 E: info@toroenergy.com.au



27 May 2016

Australian Securities Exchange Company Announcements Office Level 40 Central Park, 152 – 158 St Georges Terrace PERTH WA 6000

Dear Sir/Madam

TORO ENERGY LTD - LAPSE OF OPTIONS

We inform you that the following unlisted options have lapsed:

Security Type	ASX Code	No.	Granted	Exercise Price	Expiry Date
Unlisted Options	TOEAM	250,000	26 May 2011	\$0.150	25 May 2016
Unlisted Options	TOEAM	250,000	26 May 2011	\$0.220	25 May 2016

Could you please amend your records accordingly.

Yours Faithfully

Todd Alder Company Secretary